



Jabil Overview

Prepared for EPHJ

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JABIL

1966

FOUNDED IN
MICHIGAN, USA



TENURED
MANAGEMENT TEAM

TOP TIER

MANUFACTURING
SERVICES PROVIDER

250K+

DEDICATED
EMPLOYEES

\$33.5B

REVENUE
IN FY22

400+

CUSTOMERS ACROSS
DIVERSE MARKETS

100+

SITES STRATEGICALLY LOCATED
AROUND THE WORLD

50M+

SQUARE FEET OF
MANUFACTURING SPACE

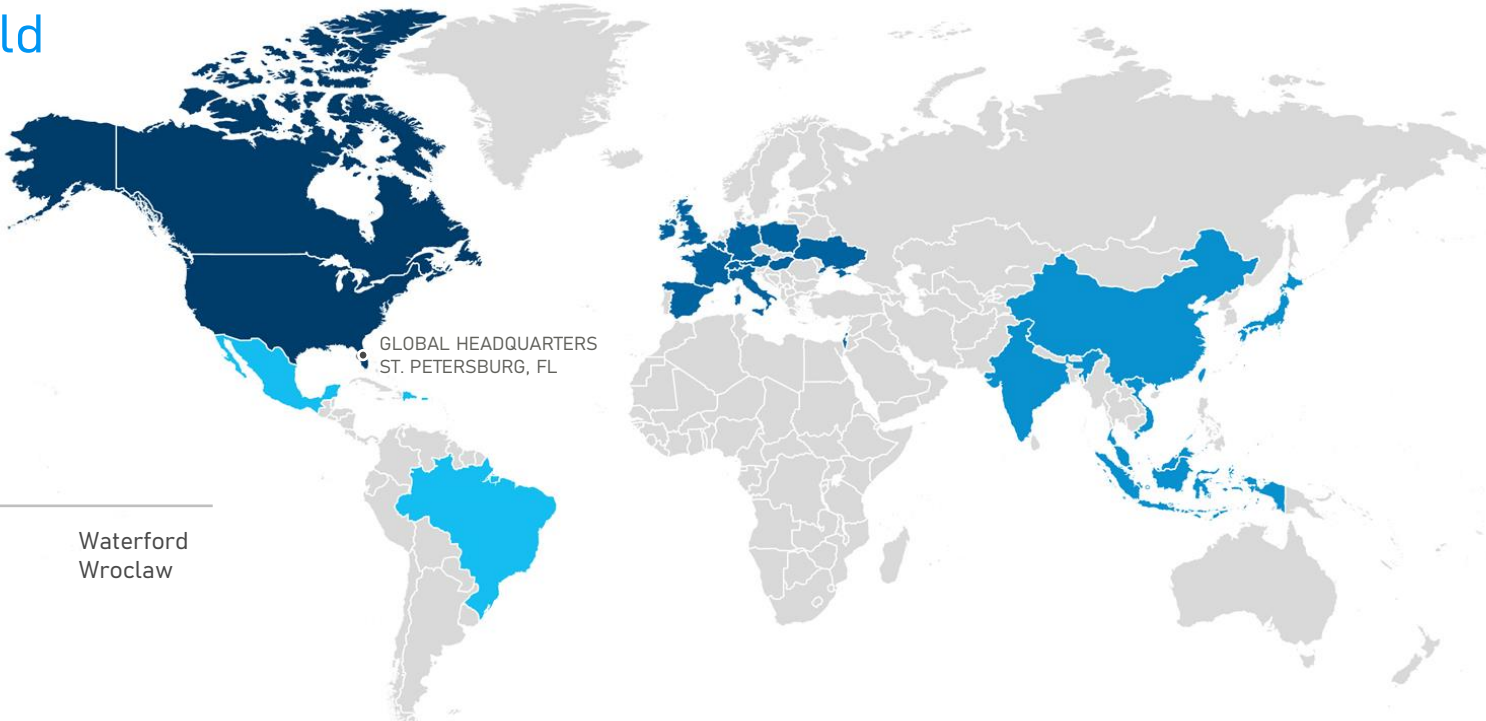
27K+

SUPPLY CHAIN
PARTNERS

Global Operations Enable Localized Manufacturing

100+ Sites

Strategically Located Around the World



ASIA

Bandung	Gotemba	Kulim	Shanghai	Taichung
Batu Kawan	Hachioji	Neihu	Shenzhen	Tianjin
Beijing	Ho Chi Minh	Penang	Singapore	Weihai
Changhua	Hsinchu	Pune	Sungai Petani	Wuhan
Chengdu	Huangpu	Sanchong	Suzhou	Wuxi

EUROPE & MIDDLE EAST

Balsthal	Hasselt	Livingston	Nagyigmand	Tuttlingen	Waterford
Bettlach	Jena	Le Locle	Paris	Umkirch	Wroclaw
Bray	Kharkiv	Marcianise	Raron	Uzhgorod	
Grenchen	Knittlingen	Mezzovico	Tiszaújváros	Vienna	
Hägendorf	Kwidzyn	Misgav	Tortosa		

LATIN AMERICA

Belo Horizonte	Juarez	Santo Domingo
Cayey	Manaus	Tijuana
Chihuahua	Monterrey	Valinhos
Guadalajara	San Cristobal	

NORTH AMERICA

Albuquerque	Auburn Hills	Chaska	Fremont	Lexington	McLean	Mount Pleasant	Seattle
Anaheim	Austin	Chicago	Grand Junction	Livermore	Mebane	Ottawa	St. Petersburg
Asheville	Benicia	Clinton	Gurnee	Manteca	Memphis	Pleasanton	West Chester
Atlanta	Burlington	Elmira	Hanover Park	Maple Grove	Monument	San Jose	

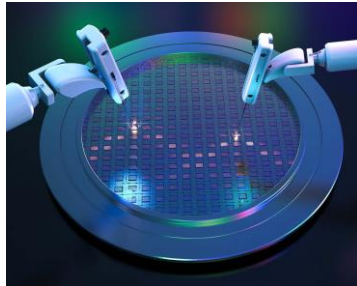
Markets Served



Networking & Telecommunications



Cloud, Compute & Storage



Capital Equipment



Industrial & Energy



Building Technologies



Safety & Security



Digital Print & Retail



Smart Home & Appliances



Consumer Devices



Optics



Automotive & Transportation



Defense & Aerospace

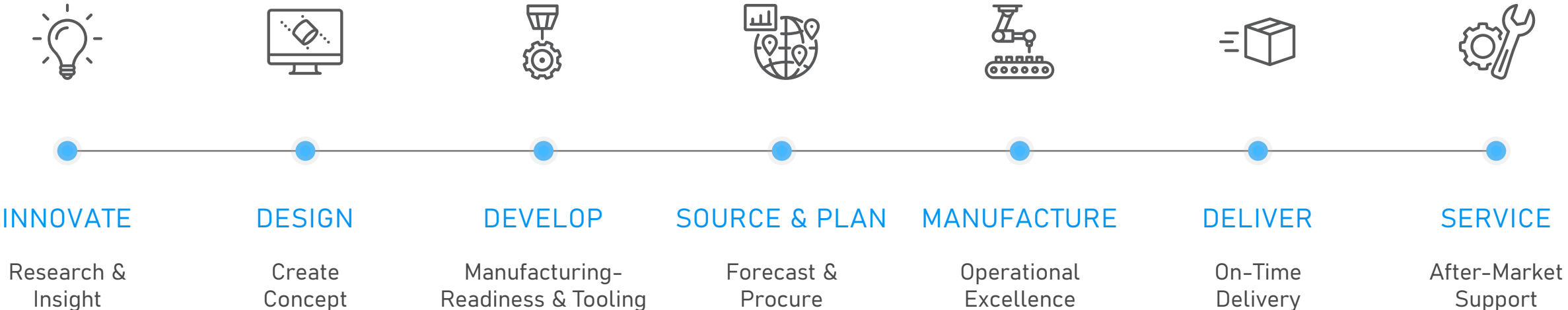


Healthcare



Packaging

Our Reach: The Full Product Lifecycle



Our Breadth of Manufacturing Capabilities

MECHANICS



ELECTRONICS



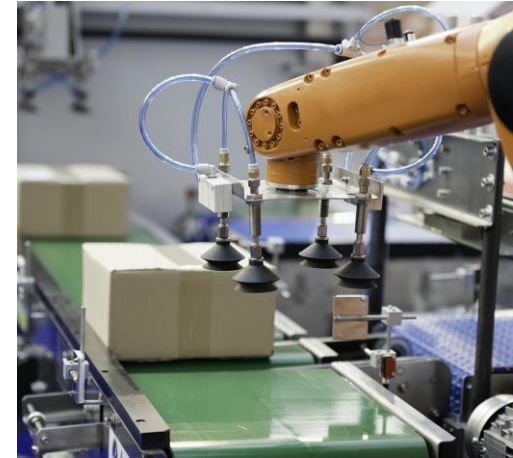
ASSEMBLY



TEST



PACK-OUT



A safe pair of hands for your manufacturing needs.

Our Breadth of MECHANICS Manufacturing Capabilities

Material Science



- 3D Printing
- Ceramic Injection Mold (CIM)
- CNC Machining
- Stamping
- Plastic Injection Mold

Plastic / Tooling / Die Cut / Cutting Tool



- Mold Technology
- Plastic Manufacturing
- Measurement Equipment
- Tooling
- Die Cut
- Cutting Tool

Metal Application



- Design Optimization
- 3D Printing
- Stamping
- CNC Machining
- Milling & grinding
- Lathe & Turning
- Surface Treatment
- Finishing & Coating
- Process Optimization.

Post Process



- Laser Welding & Cutting
- Laser Etching
- Gluing/Jetting
- Assembly
- Quality Assurance

Supply Chain

Our supply chain scale and depth create the unique ability to drive down cost and cycle times, while mitigating risk.

SERVICES

Customer-specific, tailored solutions with dedicated teams:

- Supply Chain Solutions & Architecture
- Procurement & Sourcing
- Supply Chain Quality & Compliance
- Logistics & Distribution
- Trade Compliance

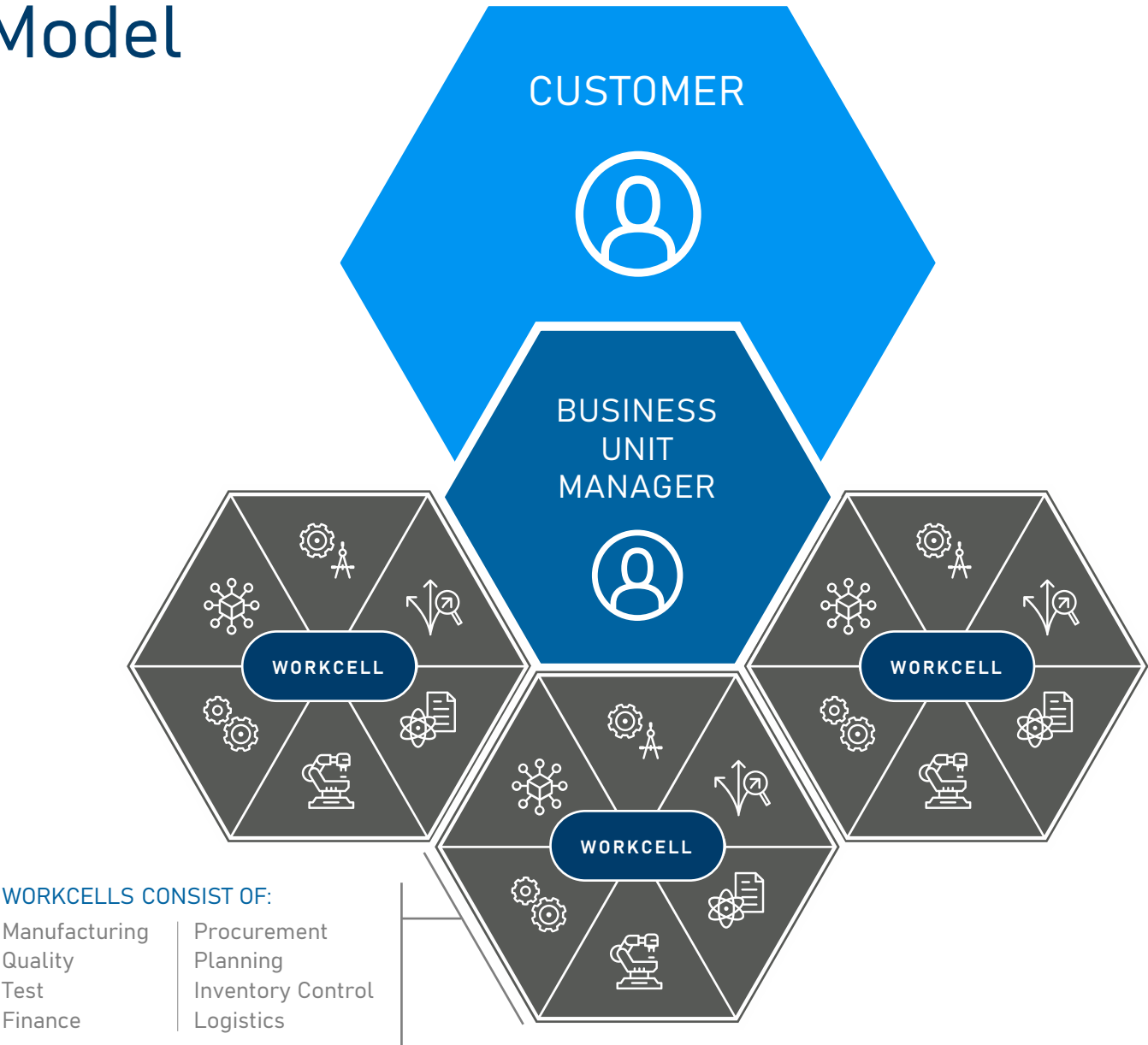
BENEFITS

- Breadth of experience across a broad set of industry sectors
- Common and connected platforms, data & infrastructure
- Aggregate spend, inventory management and optimization for Jabil owned components
- End-to-end distribution and logistics infrastructure
- Global, strategic supply chain organization able to support local, regional and global sourcing & execution

Helping you make
difficult decisions
confidently and quickly

How Jabil's Business Unit Model Drives Customer Success

- Simplifies business and challenges
- Keeps Jabil small and responsive
- Single point of contact for customers
- Scalable with customer focus assurance
- Empowers workers
- Enables novel approaches



Making the World a Better Place Every Day

OUR GOAL:

From the fiscal year 2019 baseline, we target to **reduce our carbon** output from operational greenhouse gas (GHG) emissions by:

25%
FY 2025

50%
FY 2030

IN 2021, JABIL:

- **Reduced our greenhouse gas emissions by roughly 19%** when compared to FY20
- **Avoided 1.2 million metric tons of emissions** through our use of renewable energy in FY21. Co-chaired a DEI certification program attended by more than **135,000 participants**
- Established a Council to ensure integration of business and sustainability priorities across the company



Forbes' 2021
Green Growth 50 List

Newsweek America's
2021 **Most Responsible Companies**

Ecovadis Gold Status,
positioning Jabil in the top 5%
of companies assessed

Finalist PR News CSR & Diversity
Awards – **Best CSR Event** – Day of
Service with Tampa Bay Buccaneers

Recognized as a **Best Place to Work
for Disability Inclusion** by DISABILITY:IN

2021 **Sustainable MedTech
Company of the Year** Finalist

Named one of the **Most Sustainable
Companies in Jalisco, Mexico**
by The Ministry of Environment
and Territorial Development

Forbes' 3rd Annual List of
Best-in-State Employers,
ranking #8 for the State of Florida



OUR COMMITMENT: ONE MILLION SERVICE HOURS

We began our commitment in 2022 to give back one million volunteer service hours. We strive to do so every year moving forward.



UNITED NATIONS SUSTAINABLE DEVELOPMENT GOALS | We contribute to the achievement of the following:



Why Jabil?

Agile & Responsive

Dedicated business units provide a single point of contact and enable faster decision making for your specific needs.

Tailored Solutions

Our breadth and depth of capabilities allows us to create innovative solutions tailored to your needs.

Faster Time to Market

Broad experience with technologies across various industries creates efficiencies in the design and launch of new products.

One-Stop Shop

Free-up your internal resources to focus on your core competencies by working with one partner with vertically-integrated services across the product lifecycle.

Trusted and High-Quality Partner

Dedicated to continually driving improvements in quality, predictability and zero defects.

JABIL

**MADE POSSIBLE.
MADE BETTER.**